

2021 Federal Estimated Payments – Step by Step Directions

Note: If Married Filing Jointly, please log in as the as the "Taxpayer" rather than the "spouse" to ensure ease of payment with IRS. The Taxpayer is the first name on your return.

Step 1: Choose method of payment: Bank Account (free) or credit card (fee)

The screenshot shows the IRS Payments page. Under the 'Pay' tab, there are two main options: 'Bank Account (Direct Pay)' and 'Pay by Debit or Credit Card'. The 'Bank Account (Direct Pay)' option is highlighted with a yellow circle. Below this, there are links for 'View Your Balance and Payment Activity' and 'View Your Account'. On the left sidebar, there are links for 'Bank Account (Direct Pay)', 'Pay by Debit or Credit Card', 'Deposit Taxes', 'View Your Account', 'Penalties', 'Tax Withholding', 'Understand Your IRS Notice', 'Foreign Electronic Payments', and 'Payment of User Fees (IVES, Historic Easement, U.S. Residency)'.

Step 2: Click "make a payment"

The screenshot shows the IRS Direct Pay page. Under the 'Pay' tab, there are two main options: 'Bank Account (Direct Pay)' and 'Pay by Debit or Credit Card'. The 'Bank Account (Direct Pay)' option is highlighted with a yellow circle. Below this, there are links for 'View Your Balance and Payment Activity' and 'View Your Account'. On the left sidebar, there are links for 'Bank Account (Direct Pay)', 'Pay by Debit or Credit Card', 'Deposit Taxes', 'View Your Account', 'Penalties', 'Tax Withholding', 'Understand Your IRS Notice', 'Foreign Electronic Payments', and 'Payment of User Fees (IVES, Historic Easement, U.S. Residency)'. The 'Make a Payment' button is highlighted with a yellow circle.

Step 3: Click "estimated tax" and be sure to code payment for Tax Year 2021

The screenshot shows the IRS Direct Pay 'Tax Information' step. It asks for 'Reason for Payment' (Estimated Tax), 'Apply Payment To' (1040ES (for 1040, 1040A, 1040EZ)), and 'Tax Period for Payment' (2021). The 'Estimated Tax' and '2021' options are highlighted with yellow circles. There are 'PREVIOUS' and 'CONTINUE' buttons at the bottom.

Step 4: Verify identity using tax year 2019

The screenshot shows the IRS Direct Pay 'Verify Identity' step. It asks for 'Tax Year for Verification' (2019) and 'Filing Status'. The '2019' option is highlighted with a yellow circle. There are 'First Name', 'Last Name', and 'Confirm Last Name' fields. A 'CONTINUE' button is at the bottom.

Step 5: Enter your payment information

The screenshot shows the IRS Direct Pay 'Your Payment Information' step. It asks for 'Payment Amount', 'Confirm Payment Amount', 'Payment Date', 'Your Bank Account Information' (Routing Number, Account Number, Confirm Account Number). The 'Payment Amount' and 'Confirm Payment Amount' fields are highlighted with yellow circles. There are 'PREVIOUS' and 'CONTINUE' buttons at the bottom.

If you have any questions, please contact Bryce Hufford (bhufford@ffgwealth.com, 415-352-1100x3) or Erika Lotz (elotz@ffgwealth.com, 415-352-1100x15)